

XMT LIQUIDATIONS INC.
1155, boul. René-Lévesque ouest, bureau 2010
Montréal Québec H3B 2J8

**TO : SHAREHOLDERS OF 6356095 CANADA INC. (FORMERLY EXCAPSA SOFTWARE INC.)
("EXCAPSA")**

FROM: XMT LIQUIDATIONS INC., ITS COURT-APPOINTED LIQUIDATOR (THE "LIQUIDATOR")

As previously reported, the settlement with the Tokwiro Group and Blanca Games Inc. ("Blanca"), which was partially funded on January 31, 2011, was fully completed on March 31, 2011. Pursuant to terms of the settlement:

1. Blanca acquired Excapsa's interest in the debt and related security for a total payment of US \$2 million.
2. In the event of a sale, merger or similar transaction involving the business and assets acquired by Blanca from the Tokwiro Group on or before March 31, 2013, Excapsa will receive an additional payment for its debt and related security ranging from 8% to 20% of the net proceeds from the transaction attributable to the ub.com brand assets. The parties have agreed that 50% of the proceeds from any transaction will be attributed to the ub.com brand assets.
3. Excapsa acquired the remaining interest in the gaming software (the Tokwiro Group retained a residual interest to use the software for internal business purposes which was relinquished).
4. Full and final mutual releases were exchanged.

As also advised, the Liquidator has received a clearance certificate from Canada Revenue Agency to permit further distributions to shareholders of up to US \$11 million. An initial distribution of US \$7 million (US \$0.0411214 per share based on the current issued capital of 170,224,600 common shares) was initiated on May 2, 2011 and cheques have been issued to registered shareholders. This distribution was not paid as a capital gains dividend but rather as a return of capital paid up on the outstanding shares (known as a reduction of "stated capital" under Canadian corporate law). Shareholders are encouraged to discuss this distribution with their personal tax advisors to ensure proper reporting.

The remaining cash in the approximate amount of US \$ 4.2 million is being held in escrow for director/officer/inspector legal expenses at least until the end of 2011, at which time the Liquidator, the Inspector and other advisors will consider whether it is appropriate to acquire a run-off policy and release the funds from escrow net of expenses.

Dated this 2nd day of May, 2011.

XMT LIQUIDATIONS INC.

Per: _____

Sheldon W. Krakower, C.A.